

Dr. James is a Louisiana native, who ended up finding his way to the small town of Alpha, Ohio outside of Dayton by way of his service to our country in the United States Air Force. Dr. Frank James grew up on a dairy farm in Reserve, Louisiana, outside of Baton Rouge. After graduating from Louisiana State University in 1951, he entered the Air Force, flying 50 combat missions over Korea as a navigator. Later in his 23 year service career he was back in a combat zone, this time in Vietnam. His training in information statistics was used to interpret combat reports and other data to prepare daily dispatches to Washington. These reports were said to be read by President Nixon each morning.



After 5 years flying as a combat crew member in the Strategic Air Command, Dr. James was selected to enter Rensselaer Polytechnic Institute to study toward a doctorate. His Ph.D. thesis, “The Implications of Trend Persistency in Portfolio Management” refuted the idea that stocks move at random. In the thesis he reviewed all stocks that traded on the NYSE from 1926 to 1960.

After his academic studies, Dr. James was selected to head the Department of Quantitative Studies at the Air Force Institute of Technology, where he taught courses in statistics and probability theory. Later, he was promoted to Colonel and head of the Graduate Logistics Management program.

Over the years, Dr James won many honors, including being named as Distinguished Graduate from his university, Outstanding Educator, Who’s Who in America, and Who’s Who in the World. His Air Force awards include the Distinguished Flying Cross and the Air Metal.

In 1972, Dr. James, with his wife Iris, started James Investment Research in the bedroom of their son, David, with David’s closet serving as the trading booth. Their lofty goal at the time was to garner \$10 million of assets under management from family, friends and business relationships. Today James Investment Research manages over \$3.0 billion for individuals, businesses, foundations and endowments.

He is the author of two texts and other journal publications.

Over the years recognition and many accolades have been bestowed on this family owned, family involved business including “Best Place to Work” and “Outstanding Community Service Award.” The firm prides itself on their diligence in the protection of investor capital.